

BOMBAY GAS COMPANY LIMITED

About C&S Electric Limited Unlisted Equity NA

Fundamentals

Fundamentals			
Bombay Gas Company	70 Per Equity Price	Market Cap (in cr.)	54.4
Unlisted Shares Price		P/E Ratio	-6.04
Lot Size	1000	P/B Ratio	0
52 Week High	70	Debt to Equity	-3.25
52 Week Low	65	ROE (%)	32.14
Depository	NSDL/CDSL	Book Value	-35
PAN Number	AAACB5863D	Face Value	10
ISIN Number	INE04OE01014		
CIN Number	U65100MH1982PLC026295		
RTA	N/A		

Financials (Figures in cr)

P&L Statement				
P&L Statement	2021	2022	2023	2024
Revenue	55	82	129	375
Cost Of Material consumed	24	37	63	6
Gross Margin	56.36	54.88	51.16	98.4
Change in Inventory	0	0	0	0
Employee Benefit Expenses	10	16	22	5
Other Expenses	6	13	18	24
EBITDA	15	16	26	340
OPM	27.27	19.51	20.16	90.67
Other Income	2	1	0.4	0
Finance Cost	6	8	12	1.3
D&A	17	20	39	2.6
EBIT	-2	-4	-13	337.4
EBIT Margin	-3.64	-4.88	10.08	89.97
PBT	-6	-10	-25	336
PBT Margin	-10.91	-12.2	19.38	89.6
TAX	0.6	-1	0	55
PAT	-6.6	-9	-25	281
NPM	-12	-10.98	19.38	74.93
EPS	-8.25	-11.25	-31.28	351.25
Financial Ratios	2021	2022	2023	2024
Operating Profit Margin	27.27	19.51	20.16	90.67
Net Profit Margin	-12	-10.98	-19.38	74.93
Earning Par Share (Diluted)	-8.25	-11.25	-31.25	351.25

BOMBAY GAS COMPANY LIMITED

Balance Sheet				
Assets	2021	2022	2023	2024
Fixed Assets	39	67	116	0.23
CWIP	2	2	20	0
Investments	0	3	1.5	200
Trade Receivables	8	18	34	0
Inventory	7	11	2.5	2
Other Assets	56	61	73	35.77
Total Assets	112	162	247	238
Liabilities	2021	2022	2023	2024
Share Capital	8	8	8	8
FV	10	10	10	10
Reserves	-27	-36	-59	222
Borrowings	69	91	147	4
Trade Payables	10	13	18	0.16
Other Liabilities	52	86	133	3.84
Total Liabilities	112	162	247	238

Cash-Flow Statement				
Cash- Flow Statement	2021	2022	2023	2024
PBT	-6	-10	-24	335
OPBWC	16	22	27	89
Change in Receivables	-6	-10	-16	0.16
Change in Inventories	-4	-4	0.18	0.1
Change in Payables	0.5	3	4.5	0.08
Other Changes	1.5	19.4	32.32	177.66
Working Capital Change	-8	8.4	21	178
Cash Generated From Operations	8	30.4	48	267
Tax	-2	-2	-6	-54
Cash Flow From Operations	6	28.4	42	213
Purchase of PPE	-29	-45	0	0
Sale of PPE	0	0	0	0.04
Cash Flow From Investment	-24.2	-43.5	-82	-192
Borrowing	15	22	55	0
Divided	0	0	0	0
Equity	0	0	0	0
Others From Financing	-4.7	-6	-46	-5
Cash Flow from Financing	10.3	16	9	-5
Net Cash Generated	-7.9	0.9	-31	16
Cash at the Start	104	0.6	2	11
Cash at the End	-6.5	1.5	-29	27